

16-11-2009

Auction conditions of the State Treasury Bills 03

Issuer:	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills:	State Treasury Bills 03
ISIN:	SK6120000030
Auction date:	23.11.2009
Settlement date:	25.11.2009
Maturity:	14.7.2010
Date to maturity:	231
Nominal value:	1,00 EUR
Type of auction:	dutch auction
Coupon rate:	difference between nominal value and accepted price
Interest calculation type:	actual / 360
Issuer's account:	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Payment date:	till 25.11.2009 included
Secondary market:	The State Treasury Bills are quoted at the main market of Bratislava Stock Exchange

Amount sold will be set during the auction.

In auction can take part all recognized dealers.